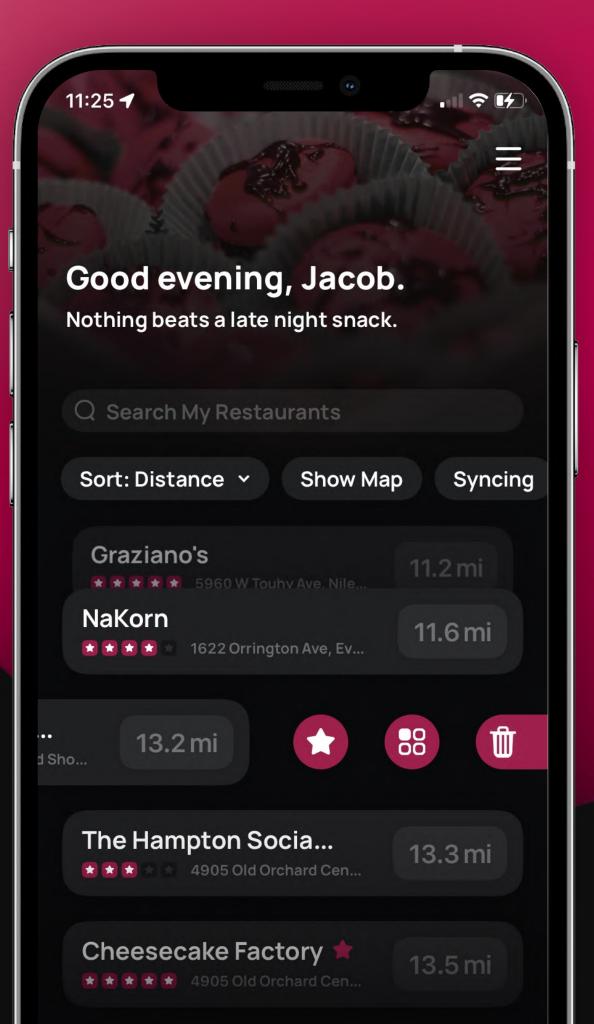
Reg.

Phissy Inc.

Contact jacob@phissy.com

MEET

Bhissy -



Date **06.2023**

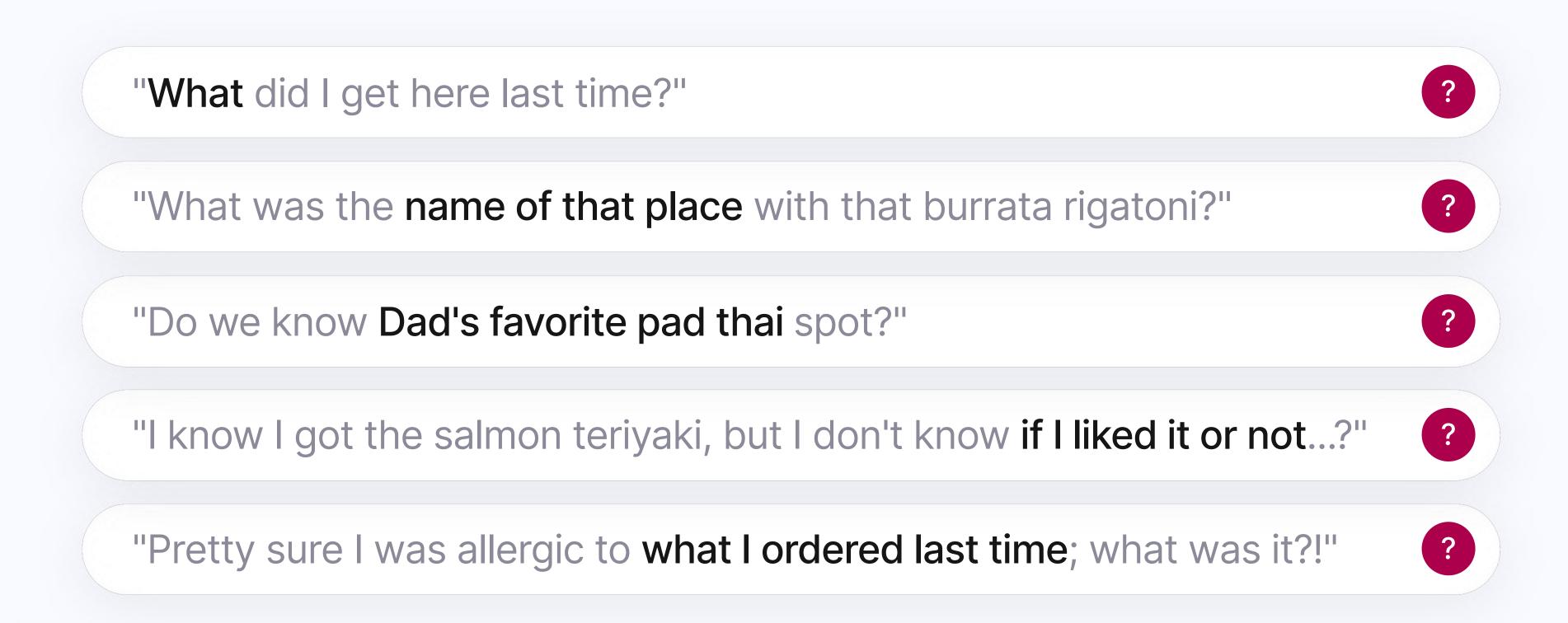


It started with Grandma—

Grandma Phyllis "Phissy" Shaw would ask to taste every sauce before ordering, and she wouldn't hesitate to send a dish back as many times as necessary until either it finally met her unattainable standards or everyone else was already on dessert. At the core of Grandma Phissy's long-held love-hate relationship with restaurants was not merely that she was what we might call a picky eater, which is to say a **limitation of palate**, but rather a **limitation in memory**, and not one entirely unique to her.

Maybe she had the boldness to vocalize her displeasure without concern for pleasantries or compromise (and was not raised, as I was, with the mantra "you get what you get, and you don't get upset"), but the fact remained **nobody can reliably recall what they've ordered and liked at every restaurant**.

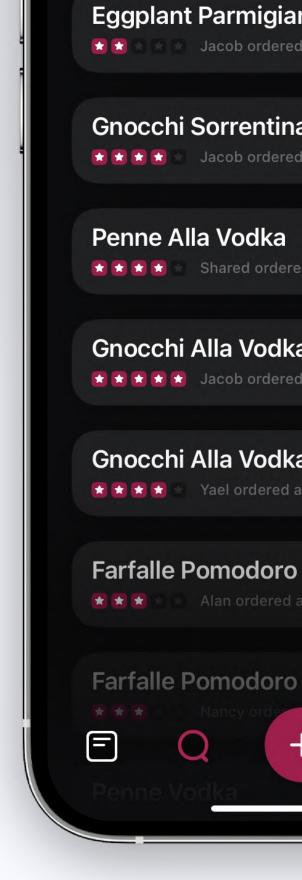
Who among us have not asked,





The bottom line —

We spend too much time ordering, eating, and judging restaurant food not to keep better and more efficient personal records of our experiences.



Pre-Phissy Consumer Personae

Once upon a time, consumers navigated self-informed dining in one of four ways.



The Stenographer:

Keep shamelessly
disorganized lists of what
you ordered in the Notes
app or equivalent, then
struggle to make any
sense of it every time.



The Hoarder:

Scrawl your notes on restaurant receipts and hold onto all of them in a junk drawer to reference... probably never?



The Influencer:

Post photos and detailed, public reviews of your meal. Great if "food eats first" is your jam, but still exceptionally difficult to index for later reference.



The Defeatist:

Risk time and money reordering what you didn't love the first time because it's easier than trying to keep track of all you eat using the other options.

(The most popular—by far.)



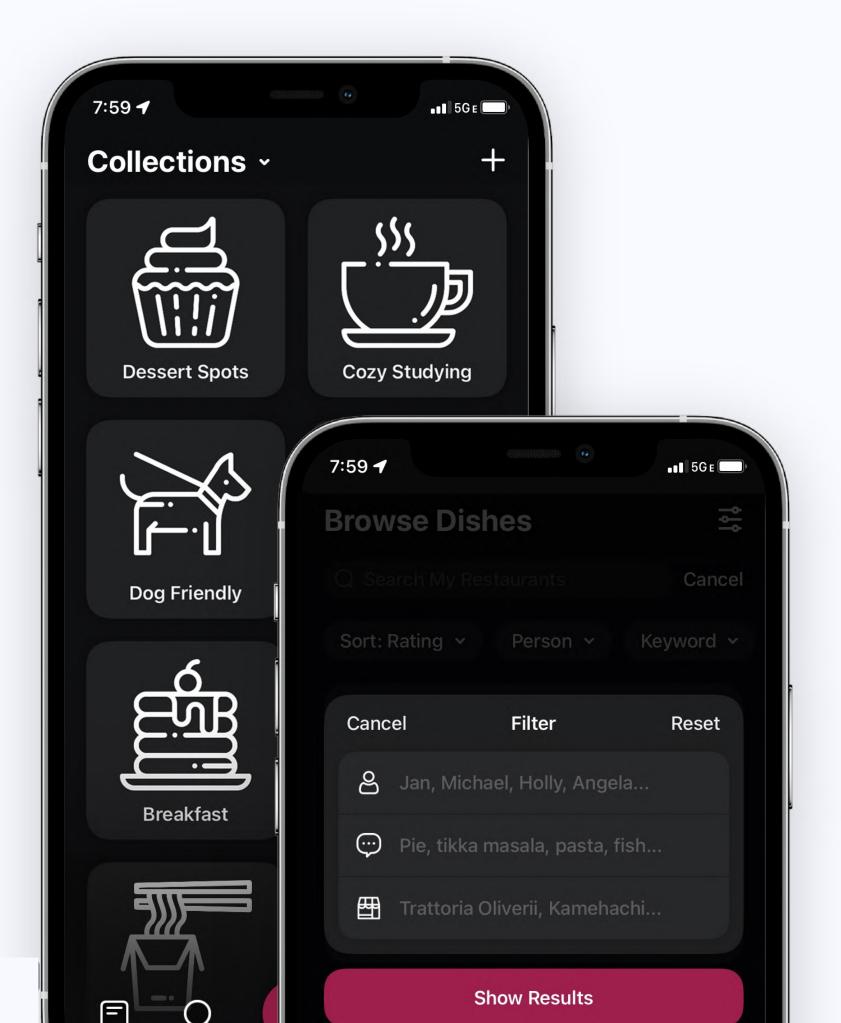
Solution

The food app sphere is dominated by having to rate restaurants by overall experience. This structure works for social media platforms like Yelp or delivery services like DoorDash, which rely on aggregate ratings to recommend new restaurants to potential diners. It doesn't work for food diaries and trackers.

Because it's not how we think.

Users are tired. They want easy, smart, full access to their own dining history to inform their dining futures. Sharing it should be a prerogative, not a prerequisite.

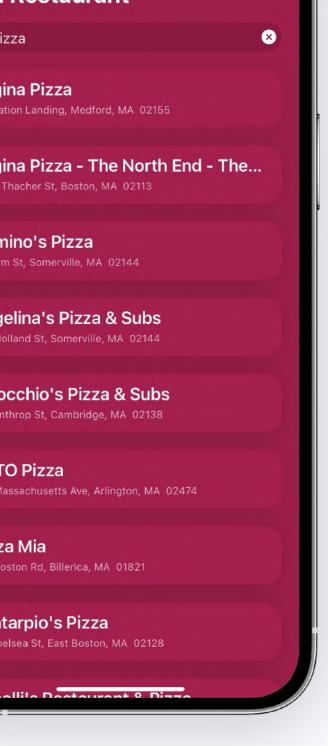
Phissy changes the game by making **the dish** the focus, enabling personal notekeeping with the optional flexibility to share with real people in real time —**Phissy is the Google Docs of dining out.**

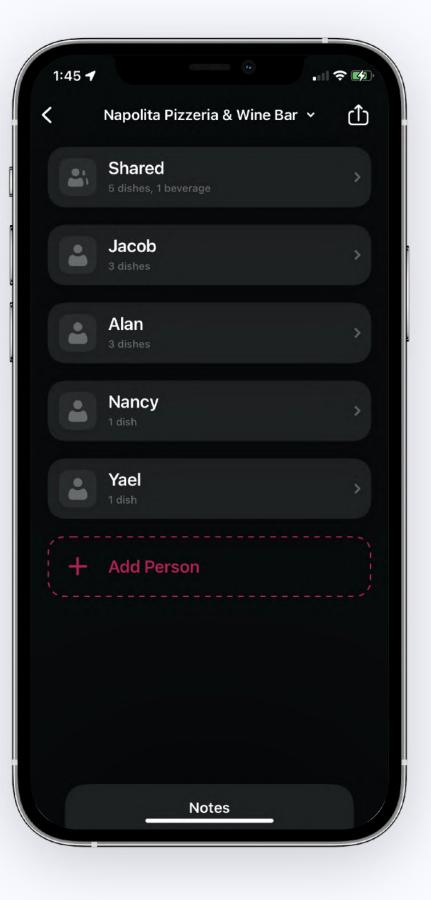


Solution

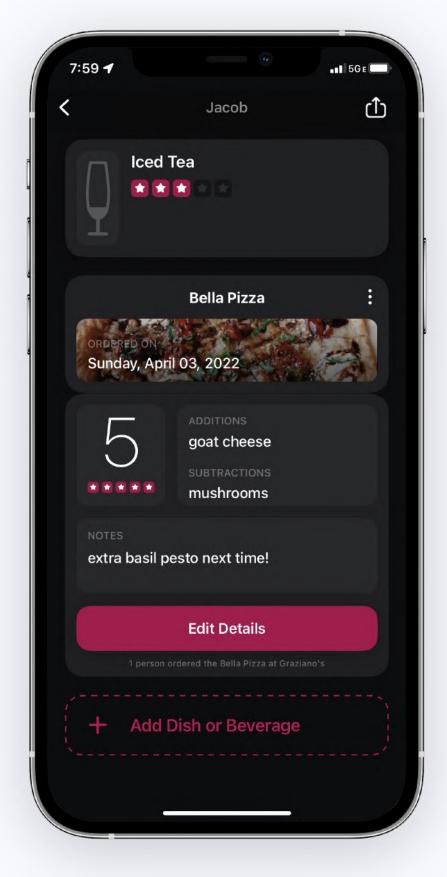
Phissy disrupts the market by enabling you to:

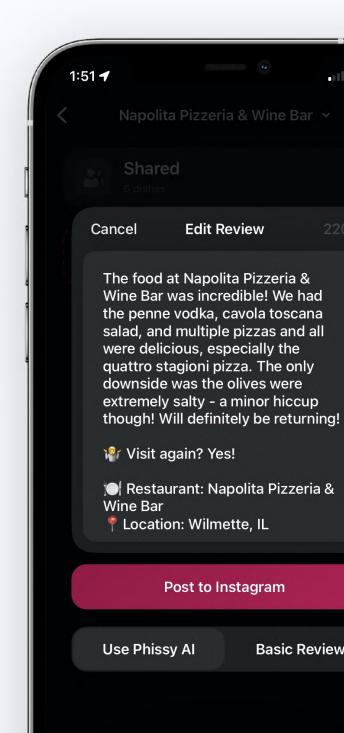
- Log and rate what you (and friends) ordered out
- Flexibly customize orders (additions, subtractions, reviews) as independent variables that can be parsed and indexed, not just a block of "notes"
- Filter orders next time by rating, date, distance, cuisine, and more—or compound (e.g., "Alan" + "pizza" + 5 stars = Alan's all-time favorite pizza)
- Organize with custom collections and wishlists
- Share orders with friends and sync in real time without requiring you to post anything to the world
 - ...and if you do want to post, use **AI** to turn your notes into an exportable review in your voice





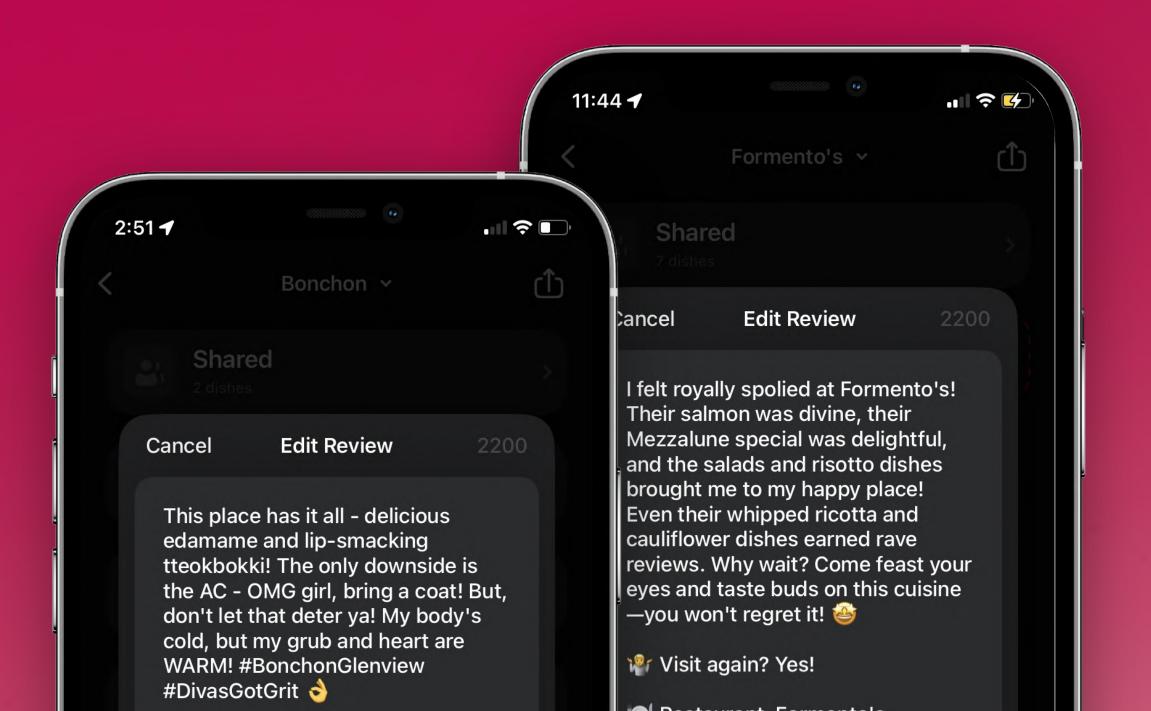
Restaurant → People → Dishes





Tell me more about that Al part?
Sure thing.

Meet Phissy Al.



Developed October 2022

Launched

February 2023

Phissy AI in Action

Log.

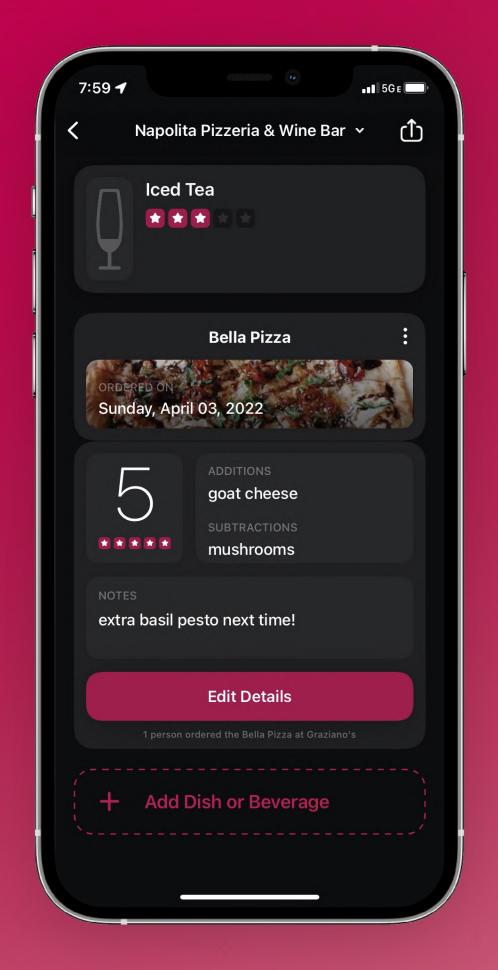
Keeping notes in Phissy takes seconds—just add what you ordered and what you thought.

Export.

The easy-access menu that lets you to sync with friends now lets you post to your favorite channels.

Generate

Choose basic (reformat your notes) or Al (custom-generated paragraph), then watch the magic happen!



Phissy AI in Action

Log.

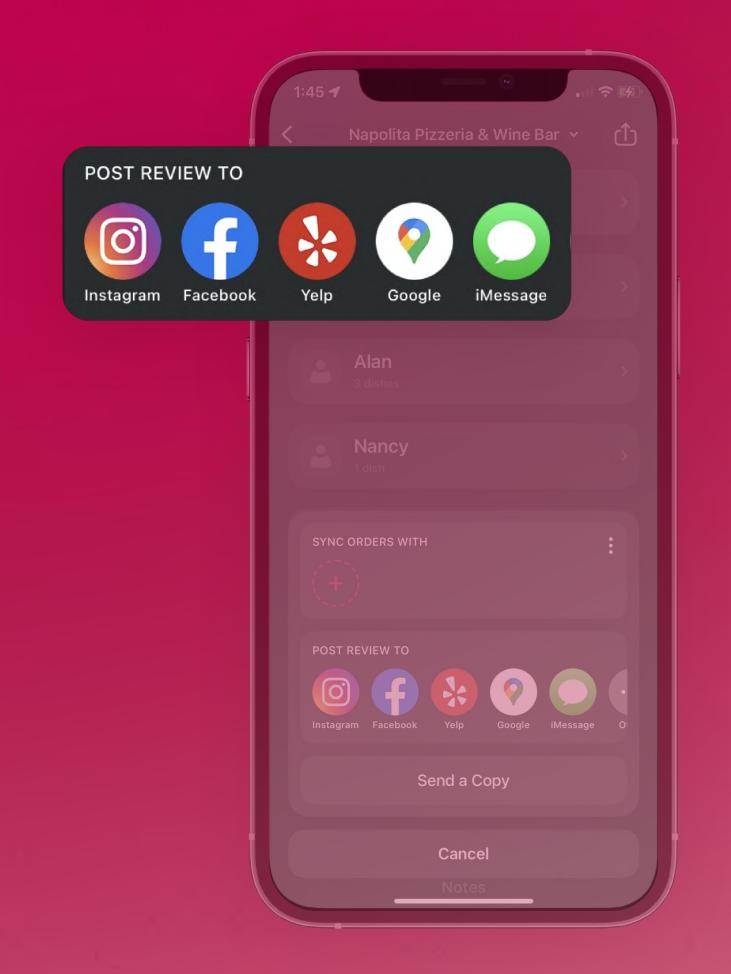
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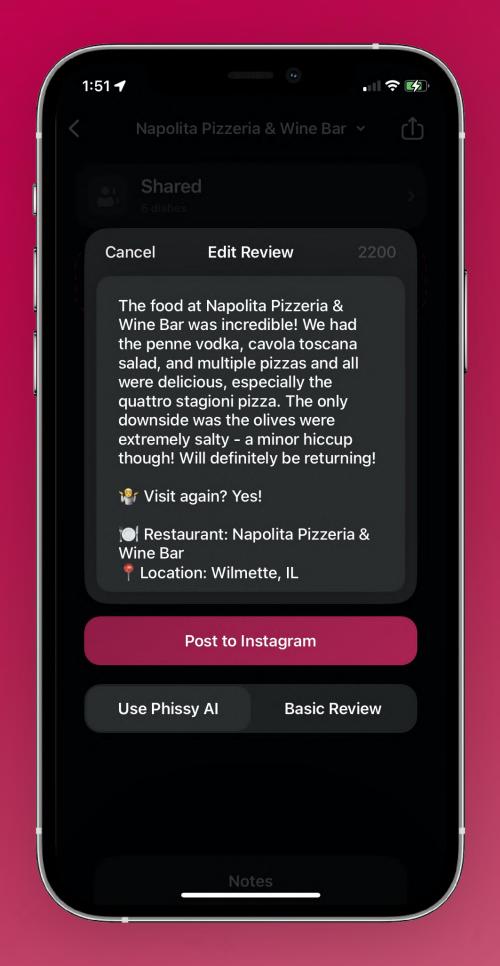
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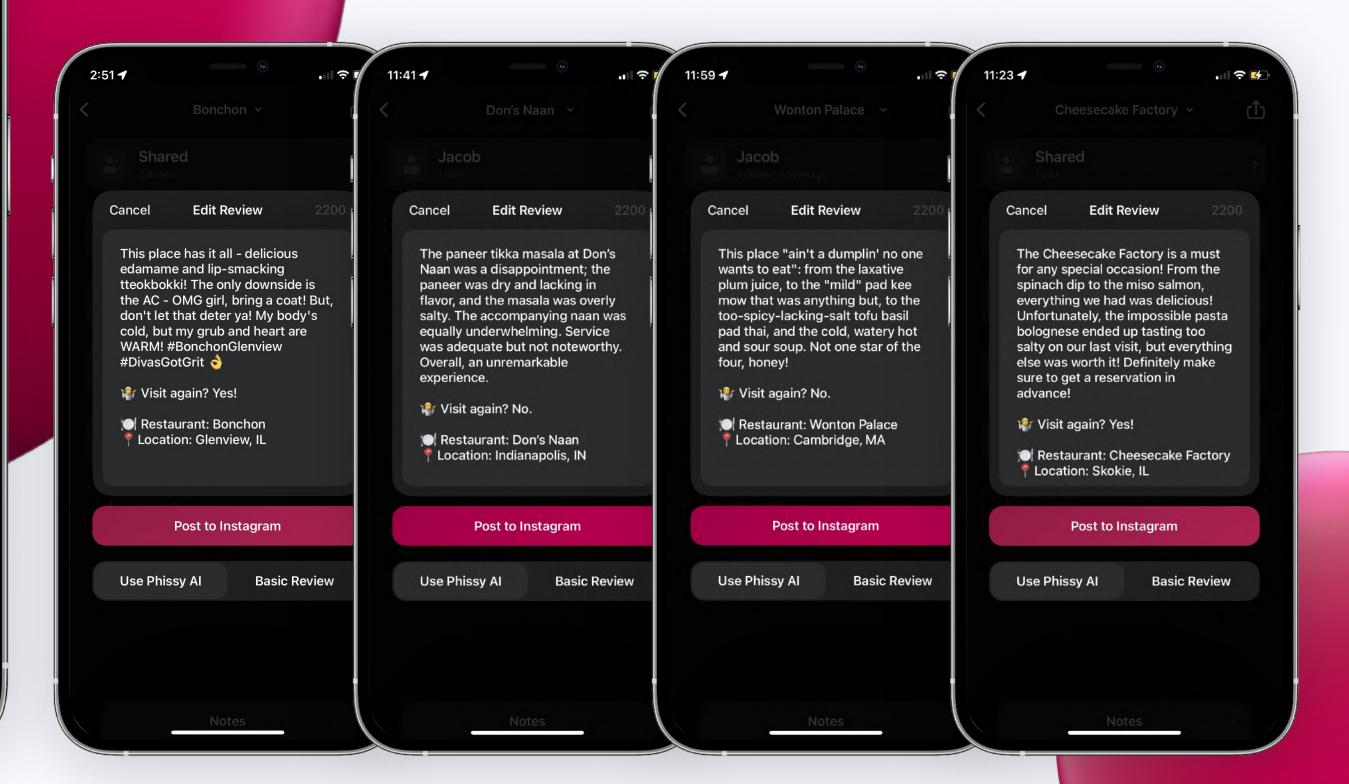
Generate.

Choose basic (reformat your notes) or AI (custom-generated paragraph), then watch the magic happen!



8:31 -**Preferences SHARING OPTIONS** Include my last name Share only my own orders AI REVIEW VOICE Natural Serious Bubbly Critical Diva Punny **GENERAL SETTINGS** Increase contrast

Al Voice Customization

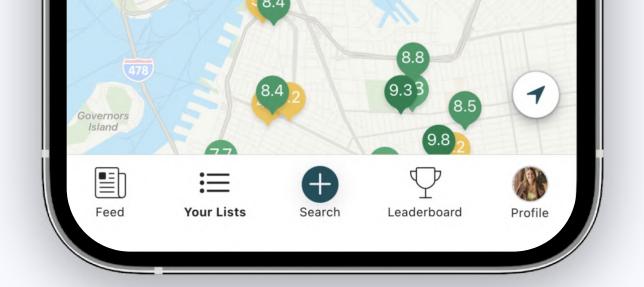


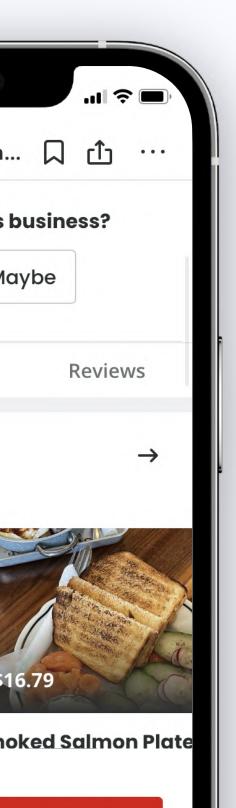
Because no other software indexes dishes and drinks so granularly, Phissy is the only app capable of this.

And because it can export to any platform, Phissy is not in direct social competition.

Foresight —

While generative AI becomes increasingly available, consumers are eager to pay for specialized services.





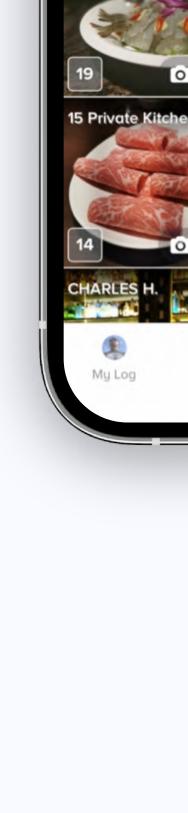
Competitive Landscape

Discover

Q Beers, breweries, or venues

Nearby Venues

膃



Keep Me Informed Get notified when this use

(Recent

泰斗 Thai Master

Competitors that keep restaurant notes





photo-focused social network



Uber Eats / DoorDash / Grubhub

mobile ordering service



Yelp

restaurant review social network



Beli

restaurant review social network



Weekout

restaurant review social network



Eaten

dish-focused social network



Untappd / Vivino

alcohol review social network



Yummi

photo-focused food social network



To Eat List

site-focused restaurant organizer



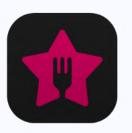
Eatlist

visit-focused restaurant organizer



Wine n Dine

dish-focused social network



Phissy

dish-focused restaurant organizer



Phissy isn't a destination—

We're not trying to Yelp better than Yelp.

Several apps have tried to be the next social media platform for food, a "show off what you're eating" Instagram-Yelp hybrid. On paper, that's compelling. The challenge with social is that when it doesn't boom, it flops—no one wastes time in a virtual ghost town, and niches on the more established pillars (Yelp Elite, Instagram hashtags, Facebook groups) steal market share from the less populous hybrids.

Grandma Phissy wanted the sleekest, easiest, no-frills way to see in real time what dishes she and her loved ones liked where. No followers, just friends.



it's an instrument.

Engineered for collaborative organization, not likes.

Phissy circumvents the ghost town by taking the Google Docs approach—users can **stay private**, foster community by **syncing and sharing** orders with friends who have the app, and/or **export** restaurant reviews to all their favorite social channels right from inside Phissy. No more posting into a void.

So keep Yelp. And any other social media you love. They're great for discovering something new. When you want control over tracking, searching, and sharing your own dining history *to* those channels, Phissy is your behind-the-scenes one-stop shop.

Competitor Use Cases

Phissy is the only product that solves the full consumer need cycle without the fluff.

Use Cases:		beli	7		X				((* yelp	O	Uber Eats
I want to remember what I ordered last time I ate at Trattoria Oliverii.	~	~		~	~	~			~	~	~	(✓)
I want to record my experience but don't want to post a public review.	~				~	~	~	~				
I want to make a wishlist of restaurants I want to try.	~	~	~	~			~		~	~		
I want to see my restaurant history on a map.	~	~	~			~	~	~	~			
I want to see my restaurant history on a calendar.	~	~				~						
I want to know my favorite place to order Greek food.	~	~										
I want to know my favorite Greek dishes.	~			~								
I want to know my dad's favorite Greek dishes.	~			~								
I want to filter by what I added to or subtracted from my order.	✓											
I want to collaboratively edit my orders with others in real time.	✓											
I want to publish reviews of what I ate to all my favorite platforms at once, using generative AI.	~											

Competitive Usability

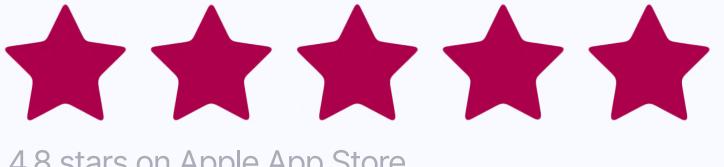
Top priority is helping you through the user-friendliest interface around.

Social sharing is difficult or impossible Uber **Eats** Inefficient to index what you ordered

Efficient to index what you ordered

Relies on internal social network

beli



4.8 stars on Apple App Store

"Could be acquired by a Google, Yelp, OpenTable, Tock, to name a few."

-Michael Krasny CEO, CDW

People love Phissy.

With need fulfillment at an all-time high and growing, the food diary search ends with Phissy. Using Phissy doesn't mean choosing sides—it works with all your favorite platforms and keeps you in the driver's seat.

92%

of trialists felt Phissy solved all their food diary needs.

63%

of trialists said keeping Phissy meant they could delete other apps.

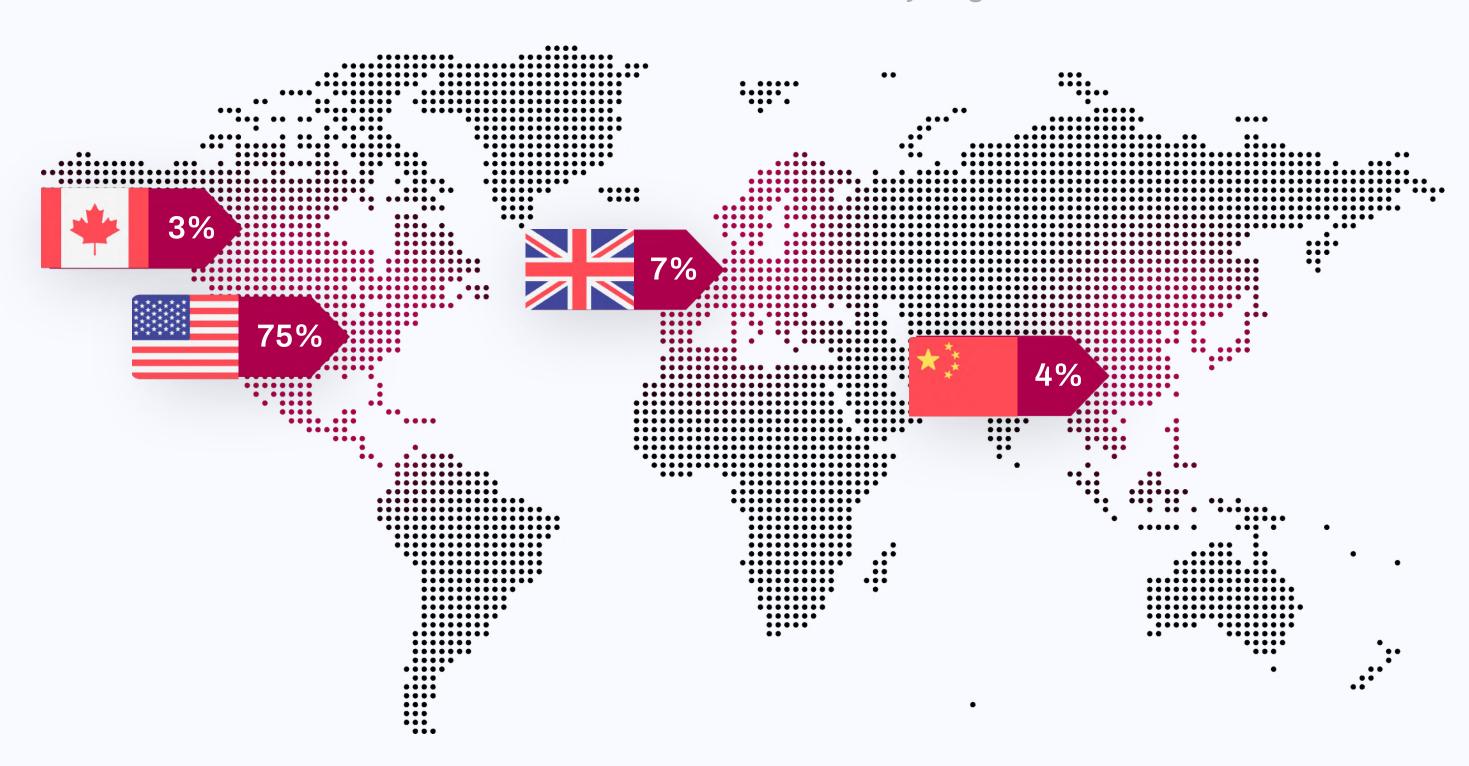
91%

of users find Phissy's interface more aesthetically pleasing and navigable than competitors.



Global Reach

Phissy has become a global product in English-speaking territories; the United States remains its key target.



Traction

High user satisfaction and growth data predict major market penetration for Phissy if given a targeted advertising boost.

Having consulted for leading tech, media, and travel brands, Phissy team members are prepared to oversee GTM strategy.

Usage

500+ MAU, ~1000 organic downloads

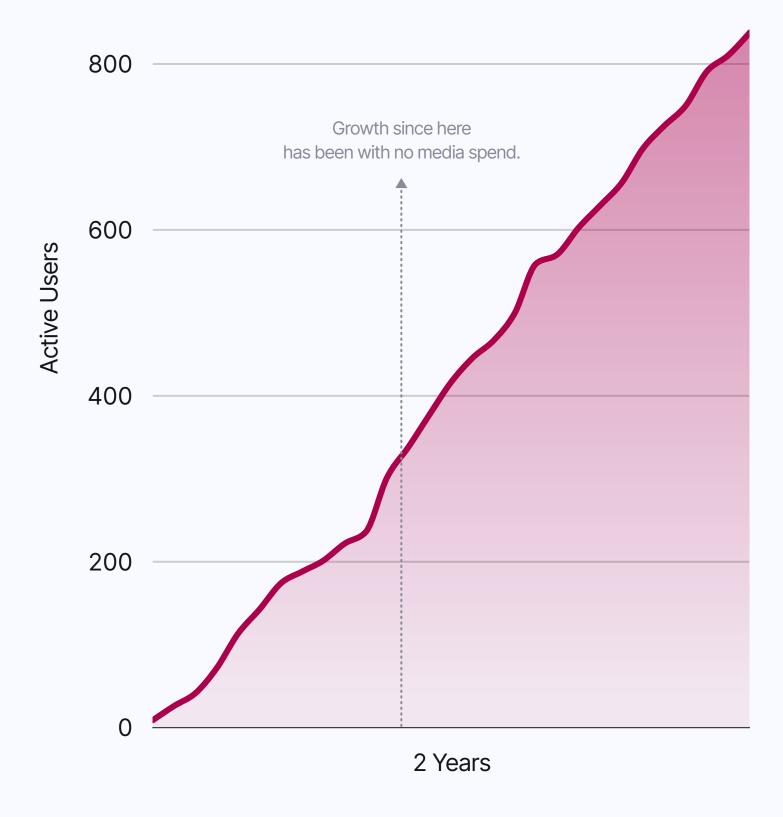
Acquisition

31.4% from App Store suggestions, no paid advertising

Growth

2% MoM growth, 60% user retention

1000



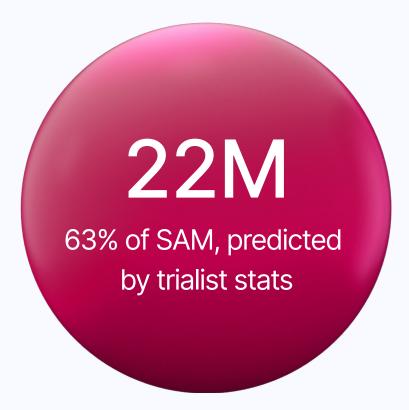
Market Sizing



Total
Addressable Market



Serviceable Addressable Market



Serviceable
Obtainable Market

Freemium Strategy

Phissy

Unlimited restaurants and dishes

3 Al reviews

6 collections

33 collection icons

Phissy Pro

All functionalities of Phissy, plus:

Unlimited AI reviews

Unlimited collections

99+ collection icons

See friends' Wishlists

\$1.99/month or \$14.99/year Unlike competitors, Phissy will not interfere with UX by running in-app ads or promoting restaurants for a booster fee.

Instead, our main focus is driving organic growth by optimizing Phissy to be the front-running dining organizer app. Phissy Pro revenue (at minimal profit margin) covers the interim costs to do so.

Long-term (data) monetization strategy will roll out as our user base continues to grow.

Market Timeline

• 2021 2030 •

Product-market fit

We launch the Phissy MVP as the world becomes safe to dine out again. Over the next two years, we refine Phissy through extensive beta testing and consumer journey mapping.

User growth

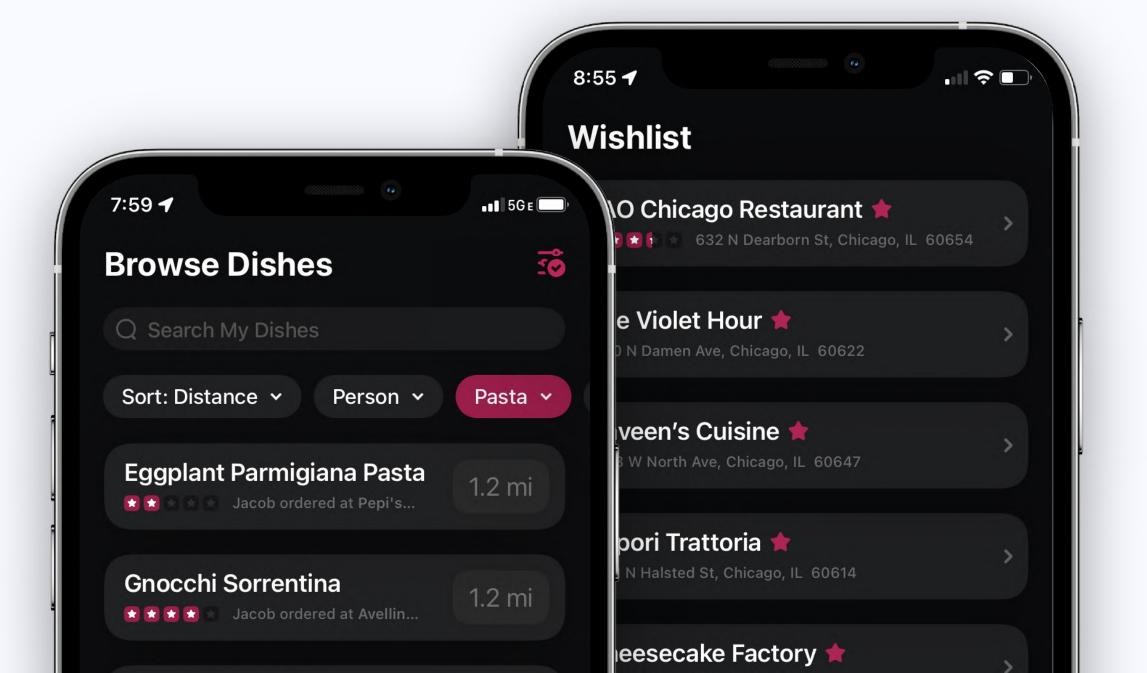
The Al boom puts Phissy on the map, and we cover costs with a freemium model. Meanwhile, we build on observed momentum in our user base with larger-scale targeted media marketing.

Insights mining

Having accumulated the largest database of users' dining histories and taste profiles, we can partner with restaurants and food service firms to inform brand decisions and identify market trends.

THANK YOU!

from Phissy



Contact jacob@phissy.com

Call **224.600.7015**